EFC - Encouraging Financial Conversations is a program designed for case managers, social workers, and other frontline staff to help empower clients achieve their financial goals and manage their money. EFC participants will learn techniques and strategies to help their clients create a financial goals action plan, build and maintain good credit, pay off debts, write a spending and savings plan, and protect themselves from fraud and identity theft.

3-Week Virtual Lunch & Learn!

**MARCH 2022 - TUESDAYS & THURSDAYS**

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<th>TUES</th>
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<td>MARCH 8</td>
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11:30AM - 12:30PM LUNCH & LEARN

**EFC FINANCIAL DISCUSSION TOPICS**

- Financial Conversations
- Setting Goals
- Maximizing Income
- Spending
- Saving
- Borrowing
- Protecting Your Money

**QUESTIONS? CONNECT LOCALLY**

- Pattie Carroll (Dodge) - patricia.carroll@wisc.edu
- Karen Dickrell (Outagamie) - karen.dickrell@wisc.edu
- Carol Bralich (Washington) - carol.bralich@wisc.edu
- Todd Wenzel (Winnebago) - todd.wenzel@wisc.edu
- Katie Gellings (Green Lake) - katie.gellings@wisc.edu
- Amy Mangan-Fischer (Fond Du Lac) - amy.manganfischer@wisc.edu

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