September 19, 2007

TO THE MEMBERS OF THE BROWN COUNTY BOARD OF SUPERVISORS

Ladies and Gentlemen:

The HUMAN SERVICES COMMITTEE met in regular session on September 5, 2007, and recommends the following motions:

1. Review minutes of:
   a) Aging & Disability Resource Center (7/26/07).
   b) Children with Disabilities Education Board (7/10/07).
   c) Community Options Program Planning Cmte (7/23/07).
   d) Community Options Program Appeals Cmte (7/23/07).
   e) Veterans' Recognition Sub Committee (8/7/07).
   f) Homeless Issues & Affordable Housing Sub Cmte (8/21/07).
   Receive & place on file items a-f.

2. Update of Construction Manager Process and Recommendations of Selection Team. Approve the recommendation of Facilities Management to 1) Award CMAR Contract to Boldt Construction for construction of new MHC facility meeting LEED Silver Certification criteria; 2) Authorize Boldt to award all construction contracts after review of bids with Brown County Purchasing and Facilities.

3. Communication from Supervisor Andy Nicholson re: Review County employee procedures and oversight for verifying citizenship of county and state program users for which it is required by state, county ordinances or administrative rule. (Held from previous meeting.) (Refer to #7 for motion.)

4. Communication from Supervisor Kathy Johnson re: A report of the COPs program and how long of a waiting list for clients; and funding amounts from the State; and what use ratio of staff per client on the COP program. (Referred from August County Board.) Receive & place on file.

5. Aging & Disability Resource Center - Request to apply for a "Safe, Active and Independent Living (SAIL) Initiative Grant from the WI Partnership Program, Community-Academic Partnership Fund. Approve grant application.

6. Aging & Disability Resource Center - Revenue and Expense Report for July 31, 2007. Receive & place on file.

7. Human Services Dept. - Report on Citizenship and Fraud Investigation. Refer to staff and return to October meeting with a plan.

8. Human Services Dept. - Report on Payee Services Plan of Correction. Receive & place on file.

9. Human Services Dept. - Report on COP Waiting List Reduction Plan. (See discussion & motion on #4)

10. Human Services Dept. - Request for Budget Transfer (#07-56): Increase in Expenditures with Offsetting Increase in Revenue: Revenue deferred from 2006 for equipment/computer needs ($55,654). Approve.

11. Human Services Dept. - Request for Budget Transfer (#07-57): Increase in Expenditures with Offsetting Increase in Revenue: General fund cash transfer request to cover deficits through 12/31/06 ($3,371,308). (Referred to Administration Committee on September 25, 2007.) Approve.

12. Human Services Dept. - Mental Health Center Update & Statistics (July 2007). Receive & place on file.

13. Human Services Dept. - Bellin Psychiatric Report (July 2007). Receive & place on file.

14. Human Services Dept. - Grant Approval and Financial Request Log. Receive & place on file.

15. Human Services Dept. - Approval of Non-Continuous Service Vendors. Approve.

16. Human Services Dept. - Approval of New Contract Vendors.
    a) Held from previous month under New Vendor Contract -- "location of Tomahawk Counseling Services."
    Approve.

17. Human Services Dept. - Monthly Contract Update. Receive & place on file.

18. Human Services Dept. - Budget Status Financial Report for Mental Health Center. Receive & place on file.

19. Human Services Dept. -Budget Status Financial Report for Community Programs. Refer to October meeting.

20. Human Services Dept. - Resolution re: Change in Table of Organization Human Services (Change in Standard of Hours). Referred to Executive Committee. Committee approved. See Resolutions, Ordinances September County Board.

21. Human Services Dept. - Economic Support & Community Services Preliminary Variance Forecast Based on July 2007 Financials. Receive & place on file.

22. Human Services Dept. - Director's report. Receive & place on file.

23. Veterans' Dept. and Health Dept. Budget Status Financial Report for July 31, 2007. Receive & place on file.

24. Audit of bills. Approve.

Approved by:

COUNTY EXECUTIVE Date

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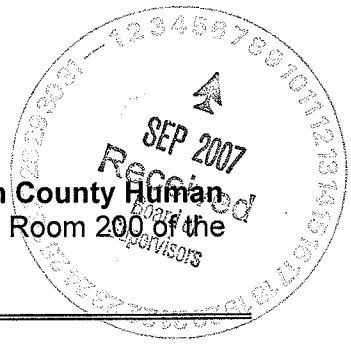

PROCEEDINGS OF THE BROWN COUNTY HUMAN SERVICES COMMITTEE

Pursuant to Section 19.84 Wis. Stats., a regular meeting of the **Brown County Human Services Committee** was held on Wednesday, September 5, 2007 in Room 200 of the Northern Building – 305 East Walnut Street, Green Bay, Wisconsin

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Present: Pat Evans, Steve Fewell, Pat LaViolette, Mary Scray, Joe VanDeurzen, Chris Zabel, Guy Zima

Also Present: Diane Pivonka, Tom Eggebrecht, Margaret Hoff, Jill Rowland, Marvin Ruecker, Sunny Archambault, Kurt Hogarty, Lynn VandenLangenberg, Bill Dowell, Nate Curell Marian Downing, Nan Pahl, Kristy Warden, Bonnie DeBauche Supervisors Tom DeWane, Dave Kaster, Jack Krueger, Andy Nicholson Other Interested Persons

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1. **Call Meeting to Order:**
   The meeting was called to order by Vice-Chairman Guy Zima at 6:37 p.m. who conducted business until the arrival of Chairman Pat Evans at 6:42 p.m.

2. **Approve/Modify Agenda:**

   Motion made by Supervisor VanDeurzen and seconded by Supervisor LaViolette to approve. MOTION APPROVED UNANIMOUSLY

3. **Approve/Modify Minutes of regular session of August 1, 2007:**

   Motion made by Supervisor VanDeurzen and seconded by Supervisor Scray to approve. MOTION APPROVED UNANIMOUSLY

4. **Review Minutes of:**
   a. **Aging & Disability Resource Center (7/26/07)**
   b. **Children with Disabilities Education Board (7/10/07)**
   c. **Community Options Program Planning Cmte (7/23/07)**
   d. **Community Options Program Appeals Cmte (7/23/07)**
   e. **Veterans' Recognition Sub-Committee (8/7/07)**
   f. **Homeless Issues & Affordable Housing Sub Cmte (8/21/07)**

   Motion made by Supervisor LaViolette and seconded by Supervisor VanDeurzen to receive and place on file 4a to 4f.
   MOTION APPROVED UNANIMOUSLY

Comments from the Public/Such other Matters as authorized by law:

5. None

5a. **Update of Construction Manager Process and Recommendations of Selection Team:**

Bill Dowell and Nate Curell distributed information relative to the selection of a CMAR (Construction Manager at Risk) (attached). Mr. Dowell explained that a selection committee was named consisting of Nate Curell, Tom Eggebrecht, Pat Evans, Steve Fewell, Diane Pivonka, with non-voting members Bill Dowell and Kurt Hogarty.

Proposals were sent out to eleven Construction Managers and posted on the Purchasing Web Site on 6/6/07. Proposals were received from Boldt, Miron, and Hunzinger on 7/19/07. They were reviewed and scored with grades submitted to Purchasing by 7/30/07.

Boldt and Miron were selected for interview, with Hunzinger eliminated from further consideration. On 8/17/07 the selection committee met to review scoring, at which time Boldt was selected as the CMAR.

The recommendation of the selection committee is to 1) award CMAR contract to Boldt Construction for construction of new MHC facility meeting LEED Silver Certification criteria; and 2) to authorize Boldt to award all construction contracts after review of bids with Brown County Purchasing and Facilities.

Pat Evans and Chris Zabel arrived 6:42 p.m.

Mr. Dowell went through packet information in detail.

Supervisor Fewell arrived 6:50 p.m.

Discussion resulted in Supervisor Zima asking several questions related to assuming risk, and potential changes in design. Mr. Dowell explained the safety net for risk. In regard to design, the consensus of the committee was to wait until Architects Horty Elwing complete their exercise for space planning.

Ground breaking is scheduled for Spring 2008.

Motion made by Supervisor VanDeurzen and seconded by Supervisor LaViolette to approve the recommendation of Facilities Management to

1. **Award CMAR Contract to Boldt Construction for construction of new MHC facility meeting LEED Silver Certification criteria.**
2. **'Authorize Boldt to award all construction contracts after review of bids with Brown County Purchasing and Facilities.**

MOTION APPROVED UNANIMOUSLY

Communications:

6. **Communication from Supervisor Andy Nicholson re: Review County employee procedures and oversight for verifying citizenship of County and State program users for which it is required by State, County Ordinance or Administrative Rule. (Held from previous meeting):**
Refer to #10 for discussion.

7. **Communication from Supervisor Kathy Johnson re: a report on the COPS program and how long of a waiting list for clients; and funding amounts from the State; and what use ratio of staff per client on the COP program. (Referred from August County Board):**

Tom Eggebrecht, Kay Smet, and Marvin Ruecker were present to address questions related to the COPS program. It was reported that the 2008 budget proposes a reduction in the COP waiting list, which has not been done for several years. The program has been awarded increased funding in the last 4 to 5 years, reducing a need for levy. Mr. Eggebrecht stated there will be 36 people removed from the waiting list during the remainder of this year, with 72 projected for 2008. The present list totals 833 individuals.

Mr. Eggebrecht explained there is a family care proposal in the state budget, that if approved will create a per person, per month payment, which will come to the county and which will provide long term managed care services.

Mr. Eggebrecht was asked to include a monthly report on this issue in his Director's Report.

Motion made by Supervisor VanDeurzen and seconded by Supervisor LaViolette to receive and place on file.
MOTION APPROVED UNANIMOUSLY

Aging & Disability Resource Center:

8. **Request to apply for a "Safe, Active, and Independent Living (SAIL) Initiative Grant from the WI Partnership Program, Community-Academic Partnership Fund:**

Sunny Archambault explained that this grant, if received, will improve the overall wellness of individuals age 60 and older living in Brown and Kewaunee Counties.

Motion made by Supervisor LaViolette and seconded by Supervisor VanDeurzen to approve grant application.
MOTION APPROVED UNANIMOUSLY

9. **Revenue and Expense Report for July 31, 2007:**

Motion made by Supervisor Zima and seconded by Supervisor Fewell to receive and place on file. MOTION APPROVED UNANIMOUSLY

Human Services Department:

10. **Report on Citizenship and Fraud Investigation:**
Tom Eggebrecht introduced staff who work with verifying citizenship and how it interfaces with benefits from the County.
Marian Downing – Welfare Fraud Investigator
Kristy Warden – Economic Support Supervisor
Nan Pahl – Economic Support Unit Coordinator
Bonnie DeBauche – Economic Support Manager

Ms. Warden and Ms. Pahl explained their job is "front end verification", or the process of verifying citizenship for Medicaid. This process involves review of a birth certificate and a picture ID, or Certificate of Naturalization, or Certificate of Citizenship. When asked by Supervisor Evans if they were confident individuals are legal, they stated that they were. They did, however, explain that birth certificates do not always have a raised seal, they are sometimes small pieces of paper.

Ms. Pahl explained that if parents are illegal and she is aware of that, their children are still eligible for benefits if they were born in the United States. Ms. Warden also indicated it would be difficult for someone to use a fake Social Security number because of the checks and balances that are in place. Ms. Pahl informed the committee that under the State of Wisconsin handbook guidelines for the food share and Medicaid programs, she is not allowed to report a person who she knows is illegal to the INS.

Ms. Downing, Fraud Investigator, reported there were 300 fraud cases referred to her in the last year, 280 were found successful, with 20 unfounded. She stated that 35% of this population have been found to be Hispanic, with approximately 30% having at least one family member who is not legal. The most typical kind of fraud involves unreported income, with alias names and false Social Security numbers to follow.

When asked by Supervisor Zima if the workload is increasing, Ms. Downing stated she felt that the two investigators are meeting the needs and are trying to be proactive in the community, letting the population know that Brown County is not going to overlook the illegal population and give benefits without verification.

When asked further why staff does not report known illegals to their employers or the INS, workers indicated it is an issue of confidentiality.

When asked by Supervisor Zima if there were perceived roadblocks in the department, Ms. Downing stated the fraud investigators are expected to spend time covering the office, which, in her opinion, hampers investigation on the outside. Bonnie DeBauche, manager, stated she expects there to be office coverage to answer the phones and be available for questions. There has been a schedule arranged so that one of them is present during open office hours. In addition to the two fraud investigators, there is an aide who is available for office coverage. Ms. DeBauche also stated she would not report those who are known to her to be illegal because of the children involved.

Tom Eggebrecht came to the defense of his staff, stating that discussion appears to have gone beyond the agenda item. He offered to work with the committee regarding their concerns.

Supervisor Scray stressed how the public is infuriated over the issue of illegal immigrants obtaining benefits from the government. She requested that a plan be developed by the department and that it be brought to the next meeting.

The plan should include:
- What proactive stance will be taken.
- To maximize the fraud investigation.
- To assure that birth certificates are certified.

A handout from Supervisor DeWane was distributed with a request for Mr. Eggebrecht to read and discuss at the next meeting (attached).

Motion made by Supervisor Zima and seconded by Supervisor Scray to refer to staff and return to October meeting with a plan.
MOTION APPROVED UNANIMOUSLY

11. **Report on Payee Services Plan of Correction:**
Mr. Eggebrecht reported that he expects the recent shortage in payee funds relative to theft can be covered within the limits of the current year's budget. Ms. Smet noted that the total is approximately $8,000. A meeting was held with Internal Auditor, Sara Perrizo, and recommendations from those discussions are being implemented.

Motion made by Supervisor VanDeurzen and seconded by Supervisor Scray to receive and place on file. MOTION APPROVED UNANIMOUSLY

12. **Report on COP Waiting List Reduction Plan:**
Refer to #7 for discussion.

13. **Request for Budget Transfer (#07-56): Increase in Expenditures with Offsetting Increase in Revenue: Revenue deferred from 2006 for equipment/computer needs ($55,654):**

Ms. Smet explained that this transfer is deferred revenue from 2006 to be used for equipment/computer needs.

Motion made by Supervisor LaViolette and seconded by Supervisor VanDeurzen to approve. MOTION APPROVED UNANIMOUSLY

14. **Request for Budget Transfer (#07-57): Increase in Expenditures with Offsetting Increase in Revenue: General fund cash transfer request to cover deficits through 12/31/06 ($3,371,308). (Referred to Administration Committee on September 25, 2007):**

Lynn VandenLangenberg explained that the Mental Health Center operates under the direction of the Human Services Department, and has accumulated a deficit fund balance and cash position. It has been past practice to adjust the deficit cash position in the annual audit, subsequently reversing the entry until proper authorization of funds is approved. The Mental Health Center is requesting a general fund cash transfer of $3,371,308, which will resolve the cash deficits created in prior years. Ms. VandenLangenberg added that in the future the Mental Health Center has agreed that the budget will be monitored to avoid budget overruns. If an overrun is foreseen, the MHC will inform the Human Services Committee and the Board for approval of additional funds, if needed.

Motion made by Supervisor VanDeurzen and seconded by Supervisor Fewell to approve. MOTION APPROVED UNANIMOUSLY

15. **Mental Health Center Update & Statistics (July 2007):**
Diane Pivonka reported that as of August 1st, there have been more out-of-county clients admitted to Unit 7, than Brown County clients than ever before, with 346 from Brown County, and 401 from other counties. As of this time, the budget is $114,050 to the good after depreciation is considered.

In addition she reported that clients who have been "in and out" within 24 hours totaled 26 during the last reporting period, or 98 year to date.

The census in the nursing home is at 55 as of today, with the census on Unit 7 averaging 24. Area nursing homes and hospitals are being reminded that the Mental Health Center nursing home has room for more clients.

Motion made by Supervisor Fewell and seconded by Supervisor VanDeurzen to receive and place on file.
MOTION APPROVED UNANIMOUSLY

16. **Bellin Psychiatric Report (July 2007):**
It was noted in a report from Linda Roethle of the Bellin Psychiatric Center that there were no transfers of involuntary adolescents to other institutions, nor were there any admissions refused in the month of July.

Supervisor Fewell pointed out issues with the Crisis Center, which Tom Eggebrecht addressed under his Director's Report.

Motion made by Supervisor Zima and seconded by Supervisor Scray to receive and place on file. MOTION APPROVED UNANIMOUSLY

17. **Grant Approval and Financial Request Log:**

Motion made by Supervisor Zima and seconded by Supervisor VanDeurzen to receive and place on file. MOTION APPROVED UNANIMOUSLY

18. **Approval of Non-Continuous Service Vendors:**
Questions by Supervisor VanDeurzen regarding theuse of pharmacies resulted in Supervisor Krueger stating that he is aware of two pharmacists who may be willing to work part-time at the Mental Health Center.

Motion made by Supervisor Fewell and seconded by Supervisor LaViolette to approve. MOTION APPROVED UNANIMOUSLY

19. **Approval of New Contract Vendors:**
    a. **Held from previous month under New Vendor Contract – "Location of Tomahawk Counseling Services":**

    Tomahawk Counseling Services is located on West Mason Street in Green Bay.

Motion made by Supervisor VanDeurzen and seconded by Supervisor Zabel to approve . MOTION APPROVED UNANIMOUSLY

20. **Monthly Contract Update:**

Motion made by Supervisor VanDeurzen and seconded by Supervisor LaViolette to receive and place on file.
MOTION APPROVED UNANIMOUSLY

21. **Budget Status Financial Report for Mental Health Center:**
Report was reviewed and recommended to receive.

Motion made by Supervisor Fewell and seconded by Supervisor VanDeurzen to receive and place on file.
MOTION APPROVED UNANIMOUSLY

22. **Budget Status Financial Report for Community Programs:**
No report in packets. Referred to the next meeting.

Motion made by Supervisor VanDeurzen and seconded by Supervisor Scray to refer to October meeting.
MOTION APPROVED UNANIMOUSLY

23. **Resolution re: Change in Table of Organization Human Services (Change in Standard of Hours). Referred to Executive Committee:**

Mr. Eggebrecht explained because three shifts are run, seven days a week, it takes 1.4 FTE staff members to fill the shifts. This resolution refers to a change in standard of worked hours with no fiscal impact.

Motion made by Supervisor Fewell and seconded by Supervisor VanDeurzen to approve. MOTION APPROVED UNANIMOUSLY

24. **Economic Support & Community Services Preliminary Variance Forecast based on July 2007 Financials:**
Report reviewed and recommended to receive.

Motion made by Supervisor Fewell and seconded by Supervisor Zabel to receive and place on file. MOTION APPROVED UNANIMOUSLY

25. **Director's Report:**
Mr. Eggebrecht highlighted the following items:
- This will be his last report as Interim Director.
- Economic Support staff was recognized by the state for exceptional performance in terms of food share eligibility termination accuracy.
- Eon Agar has been hired as a Crisis System Coordinator
- Changes are being discussed regarding the Community Systems Program with the possible proposal of a dedicated emergency and diversion facility.

Motion made by Supervisor LaViolette and seconded by Supervisor Scray to receive and place on file. MOTION APPROVED UNANIMOUSLY

Veterans' Dept Budget Status Financial Report for 7/31/07 attached. No other agenda items
Syble Hopp No agenda items
Health Depart (Budget Status Financial Report for 7/31/07 attached. No other agenda items

Motion made by Supervisor Fewell and seconded by Supervisor LaViolette to receive and place on file. MOTION APPROVED UNANIMOUSLY

Other:
26. **Audit of Bills:**

Motion made by Supervisor Fewell and seconded by Supervisor VanDeurzen to approve. MOTION APPROVED UNANIMOUSLY

Next Agenda:
Handout from Supervisor DeWane regarding illegal immigration
Budget Meeting will be announced

Motion made by Supervisor Fewell and seconded by Supervisor LaViolette to adjourn at 9:30 p.m. MOTION APPROVED UNANIMOUSLY

Respectfully submitted,

Rae G. Knippel
Recording Secretary

Construction Manager Update - 09/05/07

CM Selection Committee:

1. Voting Members: Nate Curell, Tom Eggebrecht, Pat Evans, Steve Fewell, Diane Pivonka
2. Non voting members: Bill Dowell, Kurt Hogarty

Actions

1. CM/CMAR RFP Proposals sent out to (11) Construction Managers and posted on Purchasing Web Site on June 6, 2007.

2. Proposals were received from Boldt, Miron, and Hunzinger on July 19. Fees ranged from $816,804 to $1,297,893 for Construction Manager and 928,865 to $1,433,893 for Construction Manager at Risk

3. Selection Committee reviewed and scored each proposal and submitted grades to Purchasing by July 30, 2007.

4. Selection Committee met on July 30.
    a. Selected Bolt and Miron for interviews,
    b. Eliminated Hunzinger from further consideration, and
    c. Voted unanimously to proceed with the CMAR delivery method.

5. Selection Committee interviewed Miron Construction on August 14 and Boldt Construction on August 16 and scored each based on the interviews.

6. Selection committee met on August 17, reviewed scoring, and selected Boldt as CMAR.

Boldt Strengths:

1. Healthcare Experience
2. Tax Exempt Materials Purchasing Program
3. Lean Program
4. Commissioning Program
5. LEED Experience

Recommendations:

1. Award CMAR contract to Boldt Construction for construction of new MHC facility meeting LEED Silver Certification criteria.
2. Authorize Boldt to award all construction contracts after review of bids with Brown County Purchasing and Facilities.

5A

WRITTEN QUESTIONS --- EMAILED BY	6/18/07 AT 4:00 P.M. CST	PROJECT #:	1253
ANSWER TO WRITTEN QUESTIONS	ADDENDUM 6/22/07 BY 4:30	BUYER:	KAH
BID/RFP DUE DATE:	SEALED RFP DUE 7/9/07 AT 4:00 P.M. CST		

PROJECT NAME
DEPARTMENT:
PROJECT FEE IF MA

	DATE	FEE	COMPANY NAME	CONTACT NAME	ADDRESS	CITY	ST	ZIP	PHONE
	2007	NO FEE							
1	6-Jun	RESPONDED 7/9	BOLDT CONSTRUCTION	BOB BERGMANN	2525 N. ROEMER	APPLETON	WI	54911	920-225-6235
2	6-Jun	RESPONDED 7/9	MIRON CONSTRUCTION	DAVID VOSS	1417 MC MAHON DRIVE	NEENAH	WI	54956	920-969-7000
3	6-Jun	LEGAL NOTICE	SMET CONSTTRUCTION	KEN MC KEEFRY	3148 MID VALLEY DRIVE	DE PERE	WI	54115	920-532-3828
4	6-Jun	LEGAL NOTICE	SELMER CONSTRUCTION	GARY HUC	2200 WOODALE AVENUE	GREEN BAY	WI	54313	920-434-0230
5	6-Jun	LEGAL NOTICE	C.D. SMITH CONSTRUCITNO IN.	CONSTRUCTION MANAGER	PO BOX 1006 889 E. JOHNSON ST	FOND DU LAC	WI	54936	920-924-2900
6	6-Jun	RESPONDED 7/9	HUNZINGER CONSTRUCTION CO.	MS. MONIKA AHAL	21100 ENTERPRISE AVENUE	BROOKFIELD	WI	543045	262-797-0797
7	6-Jun	LEGAL NOTICE	RILEY CONSTRUCTINO CO. INC.	THOMAS RILEY	11270 W PARK PL STE. 900	MILWAUKEE	WI	53224	414-359-0100
8	6-Jun	LEGAL NOTICE	CG SCHMIDT HEADQUARTERS	CONSTRUCTION MANAGER	11777 WEST LAKE PARK DRIVE	MILWAUKEE	WI	53224	414-577-1177
9	6-Jun	LEGAL NOTICE	GILBANE BUILDING COMPANY	JULIE DAHLMAN	101 W PLEASANT ST STE. 104	MILWAUKEE	WI	53214	414-287-2614
10	6-Jun	LEGAL NOTICE	M.A. MORTENSON COMPANY	CONSTRUCTION MANAGER	17975 W. SARAH LANE	BROOKFIELD	WI	53045	262-879-2500
11	25-Jun	Download	KRAUS-ANDERSON CONSTRUCTION	MIKE JANKOWSKI	5250 E TERRACE DR #H	MADISON	WI	53718	608-240-4623
12									
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Vendor Talley Sheet
Project # 1253

CM/CMAR

Vendor	Score	Score	
A - Hunzinger	13.3	14.15	27.45
B - Miron	18.25	20.05	38.3
C - Boldt	19.3	20.5	39.8

Recommended Vendor Interview Miron & Boldt

Facilitated By: Kurt A. Hyatt

Verified By: Dale C. DeYarmin

Vendor Talley Sheet
Project # 1253

CM/CMAR

Vendor	Score
A - Miron	12.075
B - Boldt	14.25

Recommended Vendor Boldt

Facilitated By: Kurt A. Hagert

Verified By: Dale C. Dammen

Construction Manager Breakdown

	Boldt	Miron	Hunzinger
CM %	1.75%	2.10%	2.00%
CM $ @ $16.0M	$280,000	$336,000	$320,000
CM Reimb.			
Pre-Const	$22,160	$20,000	$0
Personnel	$435,400	$434,700	$749,150
On-Site Expenses	$13,144	$50,165	$77,420
Temporary Utilities	$20,000	$0	$23,040
Equipment & Tools	$29,400	$0	$0
Travel/Reimb.	$0	$0	$83,283
Testing/Permits	$16,700	$0	$45,000
Total CM Reimb.	$536,804	$504,865	$977,893
Total CM Cost	**$816,804**	**$840,865**	**$1,297,893**
CMAR %	2.50%	2.65%	2.85%
CM $ @ $16.0M	$400,000	$424,000	$456,000
CMAR Reimb.	$536,804	$504,865	$977,893
Total CMAR Cost	**$936,804**	**$928,865**	**$1,433,893**
CM/CMAR Cost difference	$120,000	$88,000	$136,000

Significant Healthcare / Mental Health Experience

Outagamie County Health

Peabody Manor

ThedaCare - Shawano

Bellin Health

Select Specialty Hospital

BOLDT®

1993 – Current CMAR Healthcare Project Experience

Owner Name	City	State	Short Description	Value	Completion
Mayo Health System-Luther Midelfort Campus	Eau Claire	WI	Hospital Bed Tower and Parking Structure	$90,000,000	2010
University of Wisconsin	Madison	WI	Radiotherapy 30,000 SF Expansion and 18,000 SF Renovation	$15,000,000	2010
Children's Hospital of Wisconsin	Milwaukee	WI	Phase 5 - New 12-Story West Bed Tower and Renovations	$155,000,000	2009
Appleton Medical Center	Appleton	WI	Groth Surgery Center Endoscopy	$4,900,000	2008
Bell Memorial Hospital	Ishpeming	MI	New Replacement Hospital and Clinic	$28,000,000	2008
Mayo Health System - Albert Lea Medical Center	Albert Lea	MN	Medical Office Building Vertical Expansion and Renovation	$13,000,000	2008
Mayo Health System-Owatonna Campus	Owatonna	WI	Expansion and Remodeling of Owatonna Clinic	$10,000,000	2008
ProHealth Care	Waukesha	WI	Rehabilitation Hospital of Wisconsin	$10,000,000	2008
Appleton Medical Center	Appleton	WI	2nd Floor Angio Lab Remodel	$700,000	2007
Appleton Medical Center	Appleton	WI	Phase I - North Patient Tower Air Handling and Mechanical Upgrade	$2,000,000	2007
Appleton Medical Center	Appleton	WI	North Birth Center Remodel	$3,300,000	2007
Aspirus Wausau Hospital	Wausau	WI	Heart and Vascular Remodel	$500,000	2007
Children's Hospital of Wisconsin	Milwaukee	WI	Clinic Building Renovations - Neuroscience, Center 2, Unit 5-East, Herma Heart Echo and Ortho Exam Room	$3,000,000	2007
Children's Hospital of Wisconsin	Wauwatosa	WI	Asthma Allergy Clinic	$2,000,000	2007
Primary Care Associates	Appleton	WI	New Physicians Clinic	$6,500,000	2007
Shawano Medical Center	Shawano	WI	Clinic Addition and Renovation	$6,000,000	2007
St. Mary's Hospital Medical Center	Madison	WI	Phase II Master Plan CM Services for 8-Story Inpatient Facility and Parking Structure	$125,000,000	2007
State of Oklahoma	Vinita	OK	New 1000,000 Forensic Science Replacement Hospital	$16,000,000	2007
Theda Clark Medical Center	Neenah	WI	Alyward Surgical Center Expansion	$20,000,000	2007
Theda Clark Medical Center	Neenah	WI	3rd Floor OB Remodel	$5,300,000	2007
Theda Clark Medical Center	Neenah	WI	Phase I - Patient Tower Air Handling Equipment and Mechanical Upgrade	$4,600,000	2007
Affinity Medical Group	Appleton	WI	Life Safety Compliance Review and Code Updates for 17 Clinics	$1,400,000	2006

Boldt's Tax Exempt Purchasing Program

- A proven and highly trusted process
- Boldt extracts the largest possible savings
- Boldt will manage and administrate the process for Brown County
- Brown County will simply need to write the checks
- Boldt's monthly report will maintain the quality and ease of tracking for Brown County
- This process has been Boldt's standard approach for hundreds of our tax-exempt clients

BOLDT®

Principles of "Integrated LEAN Delivery"

- Maximize Value and Minimize Waste – producing the lowest cost - highest value project in the shortest time
- Collaboration & Cooperation – the leadership team and the entire project team with the owner
- Target Cost Process – from design through project completion:

  Golden Rule "the target cost cannot be exceeded"
- Multiple Design Solutions (set based design) to explore highest value, lowest cost solutions
- Building Information Modeling (BIM) to optimize design and minimize construction rework
- Specialized In House Technical Support

BOLDT®

Commissioning

- Confirmation of the design to insure systems provide best value
- Physical confirmation that your facility will function as designed
- Expense of 3rd party commissioning, agent not required
- Valuable documentation for operation and maintenance of your building systems

BOLDT

Boldt LEED® Experience

(More Experience than any other Midwest Construction Manager)

Certified Projects

- Boldt Stevens Point Office – Silver
- DNR Regional Headquarters – Gold
- Affinity Greenville Clinic – Certified
- Affinity Neenah Clinic – Certified
- Boldt Oklahoma City Office - Silver

Under Review by USGBC

- NMU Residential Hall
  - Certified Candidate
- ALDO Leopold Legacy Center
  - Platinum Candidate
- John J. Flynn Elementary School
  - Silver Certified

Registered Projects

- Affinity Hospital Addition
  - Certified Candidate
- Luck K-12 School
  - Silver Candidate
- Lawrence University Student Center
  - Gold Candidate
- University of South Carolina
  - Certified Candidate
- University of Minnesota
  - Certified Candidate
- Alpena Troop Replacement Project
  - Certified Candidate
- Volk Field Troop Replacement Project
  - Certified Candidate
- St. Olaf's Science Center
  - Platinum Candidate

LEED Project Certification

LEED Cerification: Construction Cost Premium		
Level of Ceritification	Industry Data: Premium Cost	Boldt's Opinion for Brown County
Certified	0.00 - 1.50%	0.00%
Silver	1.00 - 3.00%	0.00 - 1.00%
Gold	2.50 - 7.00%	1.00 - 5.00%
Platinum	7.00 - 10.00%	5.00 - 10.00%

- *Construction costs may be offset by operational savings*
- *Actual cost depends on strategies utilized*
- *Boldt's expertise in the process will minimize the administration cost*

BOLDT

LEED Building Design

Leadership in Energy and Environmental Design
US Green Building Council

Rating System	Points
Sustainable Sites	14
Water Efficiency	5
Energy and Atmosphere	17
Materials and Resources	13
Indoor Environmental Quality	15
Innovation & Design Process	5
Project total	69
Silver Certification	33-38

Benefits

Environmental
Air and Water, Solid Waste, Natural Resources

Health and Community
IAQ, Occupant Comfort and Health

Demonstrates County's Leadership and Commitment to Environmental Stewardship

Economic
Improved productivity
Increased Asset Value
Reduced Operating Costs
(Potential Energy Savings - $42071 per year or $841420 for 20 Years)
Grants
(Potential DOE rebate of TBD)
(Potential Focus On Energy rebate TBD)

LEED Silver Cost Analysis

Cost Impact		Low	Mid	High
LEED Construction		0	90000	180,000
CMAR Fee		0	2250	4500
Design Fee		0	4950	9900
LEED Design		35000	40000	40000
LEED Administration		15000	15000	15000
LEED Construction Documents		7500	7500	7500
LEED Commissioning		35000	50000	50000
LEED Application Fees		4000	4000	4000
Total		96,500	213,700	310,900
Potential Energy Savings				
1-Year	$ 42,071			
20-Year	$ 841,420			
Payback (Years)		2.3	5.1	7.4
Potential Grants				
DOE	TBD			
FOE	TBD			

MHC New Building Project - Budget Summary

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Cost Items	Construction Costs		A&E Costs		Others Costs		Total Costs	
Building Construction								
Total Bldg Construciton (Includes Site Development		$ 16,061,389.00					$	16,061,389.00
Construction Contingency	5.00%	$ 803,069.45					$	803,069.45
CMAR								
Total Fee amd Reimbursable		$ 938,338.73					$	938,338.73
CMAR Contingency	2.50%	$ 23,458.47					$	23,458.47
Architect and Engineering Fees								
Total Fees and Reimbursables				$ 1,009,985.02			$	1,009,985.02
Design Fee Contingency			5.50%	$ 44,168.82			$	44,168.82
FFE(Includes A&E Fee)					$	500,000.00	$	500,000.00
Owner Costs								
Total Owner Costs					$	308,690.35	$	308,690.35
LEED/Owner Contingency					$	310,900.00	$	310,900.00
Total Owner and LEED/Owner Contingency					$	619,590.35	$	619,590.35
Total Costs		$ 16,999,727.73		$ 1,009,985.02	$	1,119,590.35	$	19,129,303.10
Total Contingencies		$ 826,527.92		$ 44,168.82			$	870,696.74
Total Cost and Contingencies		$ 17,826,255.64		$ 1,054,153.84	$	1,119,590.35	$	19,999,999.84
Total Project							$	19,999,999.84

Case Worker

Example of Actual Fraud Report sent to the Dept - written in Spanish & translated to English!

I'm writing this letter because I want to report a family that is getting Food Stamps and Medicaid, what I'm telling you in this letter I can repeat to you in a Court of Law. This woman is getting Food Stamps and she is selling them for cash this women lives with her husband and she is reporting that she is living by herself. Her husband is working at [redacted] he is making about $ 700.00 to $800.00 per week and she works at [redacted] washing dishes. She works the 2nd shift. They have been working for many years and I think they are in no need of any kind of Government assistance. This women, her husband, and I had a conversation and this man who's real name is [redacted] (this is the name that I know him by) and the name of this woman is [redacted] the place where she lives and the address is [redacted] it's the first door on the right side and the # of her apartment is 1 or 2 , anyway I was telling you that we had a conversation and we were talking about the raids that were happening in Texas and [redacted] and her husband were saying : "that the Government could never do anything against illegal immigrants, please excuse my language but I'm going to tell you exactly word by word what they were saying they said " The @#*&^% Government is not worth @#*&% If we can we are going to keep *&^% the government. My children are born here and the government can take care of them and the government can feed them and they also get free medical assistance and I make a lot of money. I'm not going to worry and I'm and illegal resident and is not going to be easy for immigration to come here to "Wisconsin," My wife and I bought some papers to work and nobody is going to do anything to us. I'm going to ask for more Food Stamps and Medicaid. Poor American Citizens and legal residents because they don't get any help or work, because here we are full of illegal people and immigration doesn't even pay any attention to illegal immigrants her in Wisconsin, I have an expedition and a car and I got it with all the money that I save for getting food stamps and Medicaid, I asked my wife to go and get more food stamps".

If you want I can give you any proof, witnesses and pictures and names of their children, except the names of this couple because they are working with alias names the name of their children are [redacted]

These children are always outside of the home and nobody takes care of them. The mother is babysitting 2 children and gets $150.00 for taking care of them Monday to Friday from 3:00 am to 5:00 pm and this woman sleeps all the time and doesn't take care of these children because she works at nights at the [redacted] I hope you investigate these people. I want these people to be punished by the law. They don't deserve to be here I feel humiliated to be near to these kinds of people, I'm an American citizen and my parents are immigrants and those kinds of people think they are the owners of Green Bay and they say Green Bay belongs to them. I hope you can help me. This family is robbing and committing a fraud and is a threat towards Government.

They have a yellow car, plate [redacted] and a black Expedition with plate [redacted]

(10)

Overview of Immigrant Eligibility for Federal Program

Program	"Qualified" Immigrants Entered The U.S. Before Aug 22, 1996	"Qualified" Immigrants Who Entered the U.S. On Or After Aug 22, 1996	Not "Qualified" Immigrants	In Wisconsin	Is Citizenship, Identity and Legal Status Required?
Supplemental Security Income (SSI)	**Eligible only if:** • Receiving SSI (or application pending) on Aug 22, 1996. • Qualify as disabled and were lawfully residing in the U.S. on Aug 22, 1996[1] • Lawful permanent resident with credit for 40 quarters of work[1,2] • Were granted refugee or asylum status or withholding of deportation/removal, Cuban/Haitian entrant, or Amerasian immigrant, but only during first 7 years after getting status. • Veteran, active duty military; spouse, un-remarried surviving spouse, or child[1] • Certain American Indians born abroad.	**Eligible only if:** • Lawful permanent resident with credit for 40 quarters of work[2] (but must wait until 5 years after entry before applying) • Were granted refugee or asylum status or withholding of deportation/removal, Cuban/Haitian entrant, or Amerasian immigrant, but only during first 7 years after getting status. • Veteran, active duty military; spouse, un-remarri-ed surviving spouse, or child[1] • Certain American Indians born abroad.	**Eligible only if:** • Receiving SSI (or application pending) on Aug 22, 1996. • Certain American Indians born abroad. • Victims of trafficking and their derivative benefiiaries.	**Eligible only if:** • U.S. Citizen or meet the requirements for non-citizens. • "Qualified" Immigrant who entered the U.S. before Aug 22, 1996 and; Receiving SSI (or application is pending) on Aug 22 1996 • Qualified as disabled and were lawfully residing in the U.S. on Aug 22, 1996 • Lawful permanent resident with credit for 40 quarters of work • Were granted refugee or asylum status or withholding of deportation/removal, Cuban/Haitian entrant, or Amerasian immigrant, but only during first 7 years after getting status • Veteran, active duty military; spouse, unremarried surviving spouse, or child • Certain American Indians born abroad • Victims of trafficking	YES **Proof of Legal Immigration Status and/or residing in the US is required. The person must be under color of law. U.S. Citizenship and identity required by federal law.**

Source: National Immigrant Law Center
www.nilc.org

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(10)

				and their derivative beneficiaries	
FoodShare Program (Formerly Food Stamps Program)	**Eligible only if:** • Are under age 18[3] • Were granted refugee or asylum status or withholding of deportation/removal, Cuban/Haitian entrant, or Amerasian immigrant. • Have been in "qualified" immigrant status for 5 years[1] • Are receiving disability-related assistance[1,4] • Law permanent resident with credit for 40 quarters of work. • Were 65 years or older and were lawfully residing in the U.S. on Aug 22, 1996[1] • Veteran, active duty military; spouse, un-remarried surviving spouse, or child[1]	**Eligible only if:** • Are under age 18[3] • Were granted refugee or asylum status or withholding of deportation/removal, Cuban/Haitian entrant, or Amerasian immigrant. • Have been in "qualified" immigrant status for 5 years[1] • Are receiving disability-related assistance[1,4] • Lawful permanent resident with credit for 40 quarters of work. • Veteran, active duty military; spouse, unremarried surviving spouse, or child[1]	**Eligible only if:** • Member of Hmong or laotion tribe during the Vietnam era, when the tribe militarily assisted the U.S., spouse, surviving spouse or child of the member, who is lawfully present in the U.S. • Certain American Indians born abroad • Victims of trafficking and their derivative beneficiaries.	**Eligible only if:** • Are under age 18[3] • Were granted refugee or asylum status or withholding of deportation/removal, Cuban/Haitian entrant, or Amerasian immigrant. • Have been in "qualified" immigrant status for 5 years[1] • Are receiving disability-related assistance[1,4] • Lawful permanent resident with credit for 40 quarters of work. • Were 65 years or older and were lawfully residing in the U.S. on Aug 22, 1996[1] • Veteran, active duty military; spouse, un-remarried surviving spouse, or child[1] • Member of Hmong or Laotian tribe during the	**YES** **Proof of citizenship and/or proof of meeting one of the qualifying alien status category as define in PRWORA and subsequent amendments to the Food Stamp Program.** **Only applicant/recipient is required to produce proof. Undocumented individuals may apply on behalf of their U.S. Citizen children and other dependents.**

Source: National Immigrant Law Center
www.nilc.org

Overview of Immigrant Eligibility for Federal Program

Program	"Qualified" Immigrants Entered The U.S. Before Aug 22, 1996	"Qualified" Immigrants Who Entered the U.S. On Or After Aug 22, 1996	Not "Qualified" Immigrants	Wisconsin	Proof of Citizenship, identity and Legal Status Required by Federal and/or State
FoodShare Program (Formerly Food Stamp Program) Continue	• Member of Hmong or Laotian tribe during the Vietnam era, when the tribe military assisted the U.S.; spouse, surviving spouse, or child of tribe member.[1] • Certain American Indian born abroad.	• Member of Hmong or Laotian tribe during the Vietnam ara, when the tribe military assisted the U.S.; spouse surviving spouse, or child of tribe member		• Vietnam era, when the tribe military assisted the U.S.; spouse, surviving spouse, or child of tribe member.[1] • Certain American Indian born abroad.	•
State Option FoodShare Porgram (SOFSP)	Lawfully admitted for permanent residence - Ineligible unless: meet work quarters, or military requirement, or receives disability benefits, or born before 8/22/31, or under age 18, or has lived in the US as a qualified alien for 5 years from the date of entry. Conditional Entrant Lawfully present under Section 203(a)(7) – Ineligible unless: meet work quarters, or military requirement, or receive disability benefits, or born before 8/22/31, or under age 18, or has lived in the US as a qualified alien for 5 years from the date of entry. Refugee Lawfully present under Section 207 – Eligible for first seven years after data of entry. After seven years only eligible if: meet work quarters or military requirement, or Hmong or Highland Lao tribal member, receives disability benefit, or born before 8/22/31, or has lived in the US as a qualified alien for 5 years from the date of entry Asylee Lawfully present under Section208 – Eligible for First seven year only eligible if : meet work quarters, or military requirement, or receives disability benefits, or born before 8/22/31, or underage 18, or has lived in the US as a qualified alien for 5 years from the date of entry.	Lawfully admitted for permanent residence – Ineligible unless: meets work quarter requirement, or military requirement, or Hmong or Highland Lao tribal member, or receives disability benefits, or has lived in the U.S. as a qualified alien for 5 years from the date of entry		• **Eligible for federal benefits under certain circumstances. Eligible for State Option Food Stamp if Federal requirements are not met:** 1. Lawfully admitted for permanent resident. 2. Conditional Entrant Lawfully present under section 203(a)(7) 3. Parolee Lawfully present under Section 212(d)(5) (Note: Amerasians were never given parole status) 4. Battered Alien 5. Victims of trafficking and their derivative beneficiaries.	• **YES** **Applicants applying for the State Option FoodShare Program have the same identify, citizenship and proof of legal status requirements as Federal program requirements.**

Source: National Immigrant Law Center
www.nilc.org

	Parolee Lawfully present under Section 212(d)(5) – Ineligible unless: meets work quarters, or meets military requirement, or Hmong or Highland Lao tribal member, or receives disability benefits or born before 8/22/31, or under age 18, or has lived in the US as a qualified alien for 5 years from the date of entry. **IRCA – Ineligible** **Work Authorization – Ineligible** **Undocumented Alien / Illegal Alien- Ineligible** Cuban/Haitian Entrant (Section 501(e) of the Refugee Education Act of 1980) = Eligible for first seven years after date of entry. After seven years only eligible if: meets work quarters, or military requirement, or receive disability benefits, or born before 8/22/31 or under age 18, or has lived in the US as a qualified alien for 5 years from the date of entry. **Considered a permanent resident by INS – Ineligible** **Special Agriculture Workers under Section 210 (A) – Ineligible** **Additional Special Agriculture Workers under Section 210A – Ineligible** Withheld Deportation Section 243(h) or 241 (b)(3) – Eligible for first seven years after date of withheld deportation. After seven years only eligible if: meets work quarters, or military requirement, or Hmong or Highland Lao tribal member, or receives disability benefits, or born before 8/22/31, or under age 18, or has lived in the US as a qualified alien for 5 years from the date of entry. Battered Alien -				
Temporary Assistance for	**Eligible**[1]	**Eligible only if:** • Were granted refugee or asylum status or	Eligible only if: • Victim of trafficking and their	**Eligible only if:** • Citizen	**YES** **Proof of Citizenship and/or**

Needy Families (TANF) Wisconsin Workers Program (W-2)		withhoulding of deporation/removal, Cuban/Haitian entrant, or Amerasian immigrant[5] • Veteran, active duty military; spouse, unremarried surviving spouse, or child[1] • Have been in "qualified" immigrant status for 5 years or more[1,5]	derivative beneficiaries • **VAWA Self-Petition**	• Refugee Lawfully present under Section 207 • Asylee Lawfully present under Section 208 • Amerasians • Native American born abroad • Cuban/Haitian Entrant (Section 501(e) of the Refugee Education Act of 1980) • Withholding Deportation Section 423(h) or 241(b)(3) • Trafficking Victims • Lawfully admitted for permanent residence • Conditional Entrant Lawfully present under Section 203(a)(7) • Parolee Lawfully present under Section 212(d)(5) (Note: Amerasians were never given parole status • Battered Alien	**proof of legal alien status meeting one of the qualified alien status category as define in the PRWORA.** **Battered undocumented immigrant women and/or dependents who have been battered or subjected to extreme cruelty by her U.S. citizen or legal permanent resident spouse or parent who can established a prima facie determination, have an approved VAWA Self-petition or VAWA Suspension/Cancellation case and/or an approved visa petition filed by an abusive spouse or parent.** **Undocumented Victims of Trafficking who have obtained certification by the Office of Refugee Resettlement (ORR) that the person is eligible for benefits as a victim of trafficking.**

Overview of Immigrant Eligibility for Federal Program

Program	"Qualified" Immigrants Entered The U.S. Before Aug 22, 1996	"Qualified" Immigrants Who Entered the U.S. On Or After Aug 22, 1996	Not "Qualified" Immigrants	Wisconsin	Proof of Citizenship, identity and Legal Status Required by Federal and/or State
Emergency Medicaid (includes labor and delivery)	Eligible	Eligible	Eligible	Eligible: • Permanent Resident under color of law (PRUCOL) • Those granted amnesty under IRCA • Lawfully admitted Temporarily • Considered a permanent resident by INS • Special AG worker under Section 210(A) • Undocumented Alien/Illegal Alien	No proof of Citizenship or Legal Alien Status required for participation by Federal and/or State regulations and policies.
Full-Scope Medicaid	Elibible[6]	Eligible only if: • Were granted refugee or asylum status or withholding of deportation/removal, Cuban/Haitian entrant, or Amerasian immigrant[1,7]	Eligible only if: • Were receiving SSI on Aug 22, 1996 (in states that link Medicaid to SSI eligibility) • Certain American Indians born abroad • victims of trafficing and their derivative beneficiaries	Eligible: • Citizen • Refugee Lawfully present under Section 207 • Asylee Lawfully present under Section 208 • Amerasians • Native American born abroad • Cuban/Haitian Entrant (Section 501(e) of the Refugee Education Act of 1980 • Withholding Deportation Section 243(h) or 241(b)(3) • Trafficking Victims • Lawfully admitted for	Yes applicants/Recipients must provide proof of U.S. Citizenship and or Legal Alien Status by both Federal and State regulations

Source: National Immigrant Law Center
www.nilc.org

				permanent residence (if the date of entry is before 8/22/96) • Conditional Entrant Lawfully present under Section203(a)(7) (if the date of entry is before 8/22/96 • Parolee Lawfully present under Section 212(d)(5) Note: Amerasian were never given parole status) Eligible if date of entry is before 8/22/96 • **Battered Aliens** who have been battered or subject to extreme cruelty by a U.S. citizen or lawful permanent resident spouse or parent, with pending or approved VAWA cases or family-based petitions before INS	

Overview of Immigrant Eligibility for Federal Program

Program	"Qualified" Immigrants Entered The U.S. Before Aug 22, 1996	"Qualified" Immigrants Who Entered the U.S. On Or After Aug 22, 1996	Not "Qualified" Immigrants	Wisconsin	Proof of Citizenship, identity and Legal Status Required by Federal and/or State
State Children's Health Insurance Program (SCHIP)[8]	Eligible	Eligible only if: • Were granted refugee or asylum status or withholding of deportation/removal, Cuban/Haitian entrant, or Amerasian immigrant • Veteran, active duty military; spouse or child[1] • Have been in "qualified" immigrant status for 5 years or more[1]	Eligible only if: Were receiving SSI on Aug 22, 1996 (in states that link Medicaid to SSI eligibility) • Certain American Indians born abroad • Victims of trafficking and their derivative beneficiaries • **VAWA Self-Petitioners?**	Eligible if applicant is under one of the eligible Alien Status categories as in the full-scope Medicaid.	Yes applicants/Recipients must provide proof of U.S. Citizenship and or Legal Alien Status by both Federal and State regulations
Medicare "Premium Free" Part A (hospitalizations) (eligibility based on work history)	Eligible	Eligible	Eligible only if: • Lawfully present, and eligibility for assistance is based on authorized employment	Federally Administered	Yes Applicants/Individual must be 65 years of age, provide proof of U.S. Citizens or an alien lawfully admitted for permanent residence who has resided continuously in the U.S. for the 5 years prior to the month of enrollment
Premium "Buy-in" Medicare	Eligible only if: • Lawful permanent resident who has resided continuously in the U.S. for at least 5 years	Eligible only if: • Lawful permanent resident who has resided continuously in the U.S. for at least 5 years at the time of application.	Not Eligible	Federally Administered	Yes Applicants/Individual must be 65 years of age, provide proof of U.S. Citizens or an alien lawfully admitted for permanent residence who has resided continuously in the U.S. for the 5 years prior to the month of enrollment

Source: National Immigrant Law Center
www.nilc.org

Program	"Qualified" Immigrants Entered The U.S. Before Aug 22, 1996	"Qualified" Immigrants Who Entered the U.S. On Or After Aug 22, 1996	Not "Qualified" Immigrants	Wisconsin	Proof of Citizenship, identity and Legal Status Required by Federal and/or State
Title XX Block Grants	Eligible	**Eligible** **DHFS MEMO Series DCFS 2006-02 and MEMO Series DDES 2006-01 Regarding 2006 Eligibility Requirements dated February 8, 2006, and Attachment (B) Social Service Block Grant Information describe what Eligibility of Qualified Aliens are eligible for SSBG. A "qualified alien" is:** **a. an alien who is lawfully admitted for permanent residence under the immigration and Nationality Act;** **b. an alien who is granted asylum under Section 208 of such Act;** **c. a refugee who is admitted to the U.S. under Section 212(d)(5) of such Act for a period of at least 1 year;** **d. an alien who is paroled into the U.S. under Section 212(d)(5) of such Act for a period of 1 years;** **e. an alien whose deportation is being withheld under Section 243(h) of such Act;** **f. an alien who is granted conditional entry pursuant to Section 203(a)(7) of such Act as in effect prior to April 1980;** **g. PRWORA was amended to define "qualified alien" to include**	**Eligible only if:** • Victims of Trafficking and their derivative beneficiaries • VAWA Self-Petitioners and their dependent children •		

Source: National Immigrant Law Center
www.nilc.org

		"an alien who, or an alien whose child, has been subjected to extreme cruelty under the terms and conditions set forth in Section 431(c)." **While PRWORA prohibits an alien who is not a "qualified alien" from eligibility for any Federal public benefit; both, Congress and PRWORA authorized the U.S. AG to exempt certain Federal public benefits that include the SSBG. "Programs funded in whole or in part by SSBG, aimed at specific populations, with broad based, self-evident characteristics, such as Older Americans, under the Old Americas Act (which provides services to older individuals) are not included or intended to be included as programs providing "Federal public benefits" to eligibility applicants under this interpretation".**			
Social Security	**Eligible**[9]	**Eligible**[9]	**Eligible only if:** • Lawfully present[9] • Were receiving assistance based on an application filed before Dec. 1 , 1996 • Eligibility required by certain international agreements	**Wisconsin allows the same categories immigrant the federal**	
Public Health Programs such as the Community and Migrant Health Programs	**Eligible**	**Eligible**	**Eligible:** **No legal status required** •	**Eligible:** **No legal status required**	**No proof of Citizenship, identity or Legal status required by Federal or State Statues**

Source: National Immigrant Law Center
www.nilc.org

Overview of Immigrant Eligibility for Federal Program

Program	"Qualified" Immigrants Entered The U.S. Before Aug 22, 1996	"Qualified" Immigrants Who Entered the U.S. On Or After Aug 22, 1996	Not "Qualified" Immigrants	Wisconsin	Proof of Citizenship, identity and Legal Status Required by Federal and/or State
Wisconsin Shares Child Care Subsidy Program	**Eligible**	**Eligible if:** • Were granted refugee or asylum status or withholding of deportation/removal, Cuban/Haitian entrant, or Amerasian immigrant • Veteran, active duty military; spouse or child[1] • Have been in "qualified" immigrant status for 5 years or more[1]		**Eligible:** • Citizen • Refugee Lawfully present under Section 207 • Asylee Lawfully present under Section 208 • Amerasians • Native American born abroad • Cuban/Haitian Entrant (Section 501(e) of the Refugee Education Act of 1980) • Withholding Deportation Section 243(h) or 241(b)(3) • Trafficking Victims • Lawfully admitted for permanent residence • Conditional Entrant Lawfully present under Section 203(a)(7) • Parolee Lawfully present under Section 212(d)(5) (Note: Amerasans were never given parole status) • Battered Alien **Ineligible Alien Category:** • Permanent Resident under color of law (PRUCOL) • IRCA	**Yes** **Proof of citizenship and/or Legal Alien within the definition of "qualified alien" status required.** **The 2005 Wisconsin Act 25 amended Wis. Statute 49.155 (1m) to:** **"No longer require the parent to be a U.S. Citizen or qualified alien when determining non-financial eligibility". This went into effective July 27, 2005**

Source: National Immigrant Law Center
www.nilc.org

				• Lawfully admitted Temporarily • Considered a permanent by INS • Special AG worker under Section 210(A) • Special AG worker under Section 201(B) • Undocumented/Illegal Alien	

Overview of Immigrant Eligibility for Federal Program

Program	"Qualified" Immigrants Entered The U.S. Before Aug 22, 1996	"Qualified" Immigrants Who Entered the U.S. On Or After Aug 22, 1996	Not "Qualified" Immigrants	Wisconsin	Proof of Citizenship, identity and Legal Status Required by Federal and/or State
Workforce Investment Act Title I				Eligible • Citizen • Refugee Lawfully present under Section 207 • Asylee Lawfully present under Section 208 • Amerasians • Native American born abroad • Cuban/Haitian Entrant (Section 501(e) of the Refugee Education Act of 1980) (Eligible if employment authorized document) • Withholding Deportation Section 243(h) or 241(b)(3) (Eligible if employment authorized document) • Trafficking Victims (Eligible if employment authorization document or letter from HHS certifying Trafficking Victim) • Lawfully admitted for permanent residence • Conditional Entrant Lawfully present under Section 203(a)(7)	

Source: National Immigrant Law Center
www.nilc.org

				• Parolee Lawfully present under Section 212(d)(5) (Note: Amerasans were never given parole status) (Eligible if employment authorization document) • Battered Alien (Eligible if employment authorization document) • Permanent Resident under color of law (PRUCOL) (Eligible if employment authorization document) • IRCA (Eligible if employment authorization document) • Lawfully admitted Temporarily (Eligible if employment authorization document • Considered a permanent by INS (Eligible if employment authorization document) • Special AG worker under Section 210(A) (Eligible if employment authorization document) • Special AG worker	

Source: National Immigrant Law Center
www.nilc.org

				under Section 201(B) (Eligible if employment authorization document) • Undocumented/Illegal Alien (Ineligible)	
Other Federal Public Benefits Subject to welfare law's restrictions					
Final Specification of Community Programs Necessary for Protection of Life or Safety Under Welfare Reform Legislation 10 Neither state nor other service provider may use the Act as a basis for prohibiting access of aliens to any programs, services, or assistance covered by this Order. Unless an alien fails to meet eligibility requirements provided by applicable law other than the Act, Benefit providers may not restrict the access of any alien to the services covered by this Order, including, but not limited to, emergency shelters. Unless required by some legal authority other than the Act, benefit providers who satisfy the requirements of this Order are not required to verify the citizenship, nationality, or immigration status of applicants seeking benefits. **Community –based**					

programs, services, or assistance that are open to individuals needing or desiring to participate without regards to income or resource: Crisis counseling and intervention programs; services and assistance relating to child protection, adult protective services, violence and abuse prevention, victims of domestic violence or other criminal activities; or treatment of mental illness or substance abuse; Short-term shelter or housing assistance for the homeless, for victims of domestic violence, or for runaway, abused, or	**Programs, Services and Activities are open to all qualified, unqualified LPR, and undocumented aliens.**	**Programs, Services and Activities are open to all qualified, unqualified LPR, and undocumented aliens.**	**Programs, Services and Activities are open to all qualified, unqualified LPR, and undocumented aliens.**	**Programs, Services and Activities are open to all qualified, unqualified LPR, and undocumented aliens.**	**No proof of citizenship or proof of qualifying alien status required by Federal are State law. These programs, services, and activities must be available to unqualified aliens under PRWORA and undocumented aliens not defined in PRWORA**
HUD Public Housing and Section 8 Programs	**Eligible except:** • Certain Cuban/Haitian entrants and "qualified" abused spouses and children Note: If at least one member of the household is eligible based on immigration status, the housing, but the subsidy will be pro-rated.	**Eligible except:** • Certain Cuban/Haitian entrants and "qualified" abuse spouses and Children Note: If a least one member of the household is eligible based on immigration status, the family may reside in the housing, but the subsidy will be pro-rated.	**Eligible only if:** • Temporary resident under IRCA general amnesty, or paroled into the U.S. for less than 1 year • Victims of trafficking and their derivative beneficiaries • Citizens of Micronesia, the Marshall Islands, and Palau Note: For other immigrants, eligibility may depend on the date the family began	**Wisconsin allows the same category of immigrants eligible under federal regulations to access HUD Public Housing and Section 8 Programs**	
			receiving housing assistance, the immigration status of other household members, and the household composition. **Also Note:** **If at least one member of the household is eligible based on immigration status, the family may reside in the housing, but the subsidy will be pro-rated**		

Source: National Immigrant Law Center
www.nilc.org

KEY TERMS USED IN TABLE (IMMIGRANT ELIGIBILITY FOR FEDERAL PROGRAMS)

"Qualified" immigrants are (1) lawful permanent residents (LPR's); (2) refugees, asylees, persons granted withholding of deportation/removal, conditional entry (in effect prior to April 1, 1980), or paroled into the U.S. for at least one year; (3) Cuban/Haitian entrants; and (4) battered spouses and children with a pending or approved (a) self-petition for an immigrant visa, or (b) immigrant visa filed for a spouse or child by a U.S. citizen or LPR, or (c) application for cancellation of removal/suspension of deportation, whose for benefits has a substantial connection to the battery of cruelty. Parent/child of such battered child/spouse are also "qualified." Victims of trafficking (who are not included in the "qualified" immigrant definition) and their derivative beneficiaries are eligible for benefits funded or administered by federal agencies, without regard to their immigration status. **"Not qualified"** immigrants include all non citizens who do not fall under the "qualified" immigrant categories.

ENDNOTES

[1] Eligibility may be affected by deeming: a sponsor's income/resources may be added to the immigrant's in determining eligibility. Exemptions from deeming may apply.

2 LPR's are eligible if they have worked 40 qualifying quarters in the U.S. Immigrants also get credit toward their 40 quarters for work performed (1) by parents when the immigrant was under 18; and (2) by spouse during the marriage (unless the marriage ended in divorce or annulment). No credit is given for a quarter worked after Dec 31, 1996, if a federal means-tested public benefit (SSI, food stamps, TANF, Medicaid, or SCHIP) was received in that quarter.

[3] Children are not subject to sponsor deeming in the Food Stamp Program.

[4] Disability-related benefits include SSI, Social Security disability, state disability or retirement pension, rail-road retirement disability, veteran's disability, disability-based Medicaid, and disability-related General Assistance if the disability determination uses criteria as stringent as those used by federal SSI.

[5] In Indiana, Mississippi, Ohio, South Carolina, and Texas, TANF is available only to immigrants who entered the U.S. on or after Aug 22, 1996, who are: (1) LPR's credited with 40 quarters of work; (2) veterns, active duty military (and their spouse, unremarried surviving spouse or child); or (3) refugees, asylees, persons granted withholing of deportation/removal, Cuban/Haitian enterants, and Amerasian immigrants during the five year after obtaining this status. Indiana provide TANF to "refugees" listed in (3) regardless of the date they obtained that status. Mississippi dose not address eligibility for Cuban/Haitian entrants or Amerasian immigrants.

[6] In Wyoming, only LPR's with 40 quarters of work credit, abused immigrants, parolees, wterans, active duty military (and their spouse, unremarried surviving spouse, or child), refugees, asylees, persons granted withholding of deportation/removal, Cuban/Haitian entrants, and Amerasian immigrants who entered the U.S. prior to Aug 22, 1996, are eligible for full-scope Medicaid. Similar restrictions in Colorado are under litigation.

[7] In Alabama, Mississippi, North Dakota, Ohio, Texas, Virginia, and Wyoming, full-scope Medicaid is available only to immigrants who entered the U.S. on or after Aug 22, 1996, who are: (1) LPR's credited with 40 quarters of work; (2) veterans, active duty military (and their spouse, unremarried surviving spouse, or child); or (3) refugees, asylees, persons granted withholding of deportation/removal, Cuban/Haitain entrants, and Amerasian immigrants during the seven years after obtaining this status. Similar restrictions in Colorado are under litigation. Wyoming provides full-scope Medicaid to "qualified" abused immigrants and persons paroled into the U.S., regardless of their date of entry. In Texas, Amerasian immigrants are eligible only during the five year after obtaining this status; Mississippi and North Dakota do not address eligibility for Cuban/Haitian entrants or Amerasian immigrants.

[8] In states that opt to cover fetuses, SCHIP provides prenatal care regardless of the mother's immigration status. The scope of coverage depends in part on how the option is implemented.

[9] For applications based on Social Security numbers issued on or after Jan. 1, 2004: must have been assigned a Social Security number that was, at the time assigned or at any later time, valid for work purposes. Alternatively, must have been admitted to the U.S. temporarily for business or as a crewman when the relevant work quarters were earned.

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